

99 De Kock Str Sonheuwel Cemetary Sonheuwel Nelspruit CC 1994/016896/23

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.co.za

Life File Check List

	Life File Check List	Attached	N/A
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1	My Funeral Wishes		
_	A CARCHI I TO A		
2	Last Will and Testament		
3	Identity Document and/or Passport		
4	Marriage Certificate (if married)		
5	Ante nuptial Contract (if married Out of Community of Property)		
6	Copy of Divorce Order and Settlement Agreement (if divorced)		
	2 Certified copies of first page of each Inheritants Identity Document or Birth		
7	Certificate		
8	2 Certified copies of Inheritants Marriage Certificates (if married)		
	Telephone numbers, postal addresses, e-mail addresses and fax numbers of each		
9	Inheritant		
	Estate Particulars of each pre-deceased Spouse (Full name, date of death, place of		
10	death. Master of High Court Office and Estate Number)		
11	Financial Information Form		
12	Copies of latest Bank Statements		
	Original Title- and Transport Deeds, Sectional Title-, Timeshare- and Mineral Rights		
13	Certificates (if available)		
	(
14	Original Motor Vehicle Registration Certificates		
			
15	Original Licences for Firearms		
	Copies of Municipal Services Accounts (Water- and Lights- and Property		
16	Levy/Tax Accounts)		
10	LECTY/ TUX ACCOUNTS/		
17	Tolonhana Account		
<u> </u>	Telephone Account		
10	TV/License		
18	TV Licence		

19	Name, Address and Telephone Numbers of General Practitioner		
20	Full Particulars of Medical Aid		
21	Latest Salary Advice		
22	Copies of Hire Purchase/Lease Documents, Outstanding Accounts, Loans or Debts		
23	VAT Registration Number (where applicable)		
24	Copies of Rental/Lease Agreements		
25	Detail of Policies payable to Beneficiaries		
26	Original Policy Contracts (Payable to the Estate - including Funeral Policies)		
27	Retirement Annuities/Pension Fund Documents		
28	Full particulars of Pension Fund/Providence Fund/Particulars of Employer (Address and Employee Number		
29	Short Term Insurance Contracts		
30	Complete list of all Liabilities, as well as Statements reflecting outstanding amounts (including loans to other people)		
31	Original Shares- and Investment Certificates (Unit trusts)		
32	Information with regards to Sold Assets (Capital Assets sold/disposed of/alienated/estranged from during the last 2years)		
33	Mortgage Bonds Registration Documents		
34	Business Contracts/Agreements		
35	Trade Licences		
36	Details of Surety Obligations		
37	Details of Companies/Partnerships/Trusts/Close Corporations/ Sole Proprietorships		
38	Income Tax (Reference Number, Last Assessment and Office Submitted to)		
39	Full particulars of Funeral Undertaker (if paid Invoice and Receipt)	After death:	
40	Original Death Certificate		
41	Copy of BI 1663 (Notification of Death)		
42	In Case of Unnatural Death: Particulars of Accident, Police Office, Investigating Officer, Case Number (MR No) and Possible Cause of Death		
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